

# Investment Brief

## Fundraising Opportunity with “We Stay Ltd”

**we.stay.**

Welcome to “We Stay”, an established and award-winning Luxury Short Stay Lettings Business offering High Net worth and Sophisticated investors the opportunity to invest in the next phase of their growth in return for up to a 16% pa Fixed Yield

Audax Capital works with property related businesses that have already established their foundations and are looking to scale their business to increase its value. With banks only looking to Invest Capital at high street rates on businesses once they have grown, it creates an opportunity for early phase investors to achieve High Yields on their Investment backed by Share Ownership in Growing Property Businesses



We Stay spread the risk of their revenue streams across several high end and high margin properties. They already manage a diverse portfolio of luxury short stay homes valued at over £80 Million with robust management agreements and additional income from corporate contracts

**Investors are offered the Opportunity to Invest in We Stay in return for Equity in the Business which Returns a Fixed Dividend of up to 16%pa**

Category	
Target Fund Raise	£1,500,000
Closing Date	1 <sup>st</sup> October 2026
Minimum Investment	£50,000
Investment Type	Non-Voting “B” Share Preference Share
Investment Method	Fixed Monthly Dividend
Investment Term	3 Years
Return – Option 1	14% pa (Paid Monthly)
Return – Option 2	16% (Rolled to Maturity)
Exit 1 – Sale or Re-Finance of Business	Trade/Fund Purchase or Mgmt Share Buy Back